

Admn. Office : 8-2-334/18, 3rd Floor,
Road No. 3, Banjara Hills,
Hyderabad-500 034.
Tel : 23545939, 23543580 Fax : 23544909
CIN No. : L25209TG1984PLC005048



DATE:14-11-2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Sub: Submission of Un-audited Financial Results of the Company u/r 33 of SEBI (LODR) Regulations, 2015 for the 2nd Quarter and Half Year ended 30th September, 2025.

Dear Sir,

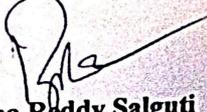
Pursuant to Regulation 33 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Unaudited Financial Results of the Company for the 2nd Quarter and Half Year ended 30th September, 2025 and Limited Review Report of Statutory Auditors in this regard.

The Board Meeting of the Board of Directors commenced at 01:00 P.M and concluded at 3:50 P.M.

Kindly take note of the above information.

Thanking You,

For SALGUTI INDUSTRIES LIMITED


Rajitha Reddy Salguti
(DIN: 00051603)
Whole-Time Director



P. MURALI & CO.,
CHARTERED ACCOUNTANTS
6-3-655/2/3, SOMAJIGUDA,
HYDERABAD - 500 082. T.G, INDIA

Tel. : (91-40) 2332 6666, 2331 2554
(91-40) 2339 3967,
(91-40) 2332 2119, 2331 7032

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Website : www.pmurali.com

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review report to
The Board of Directors
Salguti Industries limited**

We have reviewed the accompanying Statement of Unaudited Financial Results of M/s. SALGUTI INDUSTRIES LIMITED ("the Company") for the quarter ended 30th September, 2025 and for the period from 01st April 2025 to 30th September 2025 ("The Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

"The Statement", which is the responsibility of "the Company's" Management and approved by "the Company's" Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting, (Ind AS 34)' prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.





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Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS 34 prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P. Murali & Co.,
Chartered Accountants
FRN: 007257S


A. Krishna Rao
Partner
M.No. 020085
UDIN: 25020085BMIMEH9362



Place: Hyderabad
Date: 14-11-2025

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CIN No. : L25209TG1984PLC005048

SALGUTI INDUSTRIES LIMITED



SALGUTI

Industries Ltd.

Adding Value

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2025

(Amount Rs. In Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2025	30.06.2025	30.09.2024	30-09-2025	30-09-2024	31-03-2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from Operations						
(I) Revenue from Operation	2,848.36	2,258.40	2,051.12	5,106.76	3,844.24	8,723.64
(II) Other Income	0.53	5.90	1.65	6.43	2.26	18.34
(III) Total Revenue (I+II)	2,848.79	2,264.20	2,052.77	5,113.19	3,846.50	8,741.98
(IV) Expenses						
a. Cost of Materials Consumed	2,357.45	1,299.00	1,492.97	3,656.45	2,718.23	6,511.79
b. Purchase of stock-in-Trade	-	-	-	-	-	-
c. Changes in inventories of Finished goods, work-in-progress and stock-in trade	(254.05)	391.40	(2.98)	137.35	26.34	(9.21)
d. Employee benefits expense (Including Outsourcing Expenses)	109.39	100.90	90.13	210.29	186.32	380.71
e. Finance Cost	65.89	69.20	49.79	135.09	125.48	280.74
f. Depreciation and amortisation expense	90.71	15.60	28.77	106.31	80.13	166.26
g. Other expenses	479.23	386.10	391.46	865.33	706.85	1,401.11
Total expenses	2,848.52	2,262.10	2,050.14	5,110.82	3,843.35	8,731.40
(Any item exceeding 10% of the total expenditure to be shown separately)						
(V) Profit (+) Loss (-) before exceptional and extraordinary items and tax (III-IV)	0.27	2.10	2.63	2.37	3.15	10.58
(VI) Exceptional Items	-	-	-	-	-	-
(VII) Exceptional Items before extraordinary items and tax (V-VI)	0.27	2.10	2.63	2.37	3.15	10.58
(VIII) Extraordinary items	-	-	-	-	-	-
(IX) Profit before tax (VII-VIII)	0.27	2.10	2.63	2.37	3.15	10.58
(X) Tax Expense	(4.54)	(0.90)	2.73	(5.44)	(10.28)	(6.96)
i) Current Tax	0.02	0.60	0.75	0.62	0.90	2.75
ii) MAT credit entitlement	-	-	-	-	-	-
iii) Deferred tax liability / (asset)	(4.66)	(1.40)	1.98	(6.06)	(11.18)	(9.71)
(XI) Net Profit (+) Loss (-) or the period from continuing operations (IX-X)	4.81	3.00	(0.10)	7.81	13.43	17.54
(XII) Profit (+) Loss (-) from discontinuing operations						
(XIII) Tax expense from discontinuing operations						
(XIV) Profit (+) Loss (-) from discontinuing operations (after tax) (XII-XIII)						
(XV) Profit (+) Loss (-) for the period (XI+XIV)	4.81	3.00	(0.10)	7.81	13.43	17.54
(XVI) Other comprehensive income for the period						
(XVII) Total comprehensive income for the period	4.81	3.00	(0.10)	7.81	13.43	17.54
Paid up equity share capital- Face value of Rs.10 each	753.67	753.67	753.67	753.67	753.67	753.67
Other Equity						
(XVI) Earnings Per equity Share (EPS) (Rs)						
(i) Basic / Weighted	0.06	0.04	(0.00)	0.10	0.18	0.23
(ii) Diluted	0.06	0.04	(0.00)	0.10	0.18	0.23

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 14th November, 2025. The Statutory Auditors have submitted a Limited Review Report on the Unaudited Financial Results for the quarter ended 30th September, 2025.
- The company operates only in a single segment i.e. Manufacturing of Woven Sacks.
- This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013
- Previous year figures have been regrouped/ re-arranged /re-classified wherever necessary to conform to current year's classification.

Place: Hyderabad

Date: 14-11-2025

For Salguti Industries Limited |

Director (DIN 0051603)

Salguti Rajita Reddy

Works : ● Sy. No. 548/AA, Mudireddipally (V), Balanagar Mandal, Mahaboobnagar Dist. Tel : 08542-230050
● Plot No. 154/A2, IDA Bollaram (Miyapur), Medak Dist.- 502 325. Tel : 08458-279250

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SALGUTI INDUSTRIES LIMITED 1-2-288/6/4, Domalguda, Banjara Hills, Hyderabad - 500 029. CIN:-L25209TG1984PLC005048 Statement of Cash Flow for the Half year ended 30TH SEPTEMBER, 2025		
Particulars	As at 30th Sep, 2025	As at 31st Mar, 2025
	Unaudited	Audited
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before Tax		
Adjustments for:	2.37	10.58
Depreciation and amortisation	106.31	166.26
Interest income	(5.86)	(16.28)
Finance costs (including fair value change in financial instruments)	135.09	280.74
Operating Profit before Working Capital Changes	237.92	441.30
Adjustments for:		
(Increase)/Decrease in Inventories	6.69	115.18
Increase/(Decrease) in Trade Payables ,	586.25	(643.65)
(Increase)/Decrease in Trade Receivables	(316.28)	118.34
(Increase)/Decrease in Other Current Assets	(466.65)	58.04
(Increase)/Decrease in Other Non current assets	-	(2.33)
(Increase)/Decrease in Current Tax Assets	(5.13)	(18.06)
Increase/(Decrease) in Current Tax liabilities	0.62	(11.56)
Increase/ (Decrease) in Short Term Provisions	0.03	(0.35)
(Increase)/Decrease in Other Financial Assets	10.52	(14.38)
Increase/ (Decrease) in Short term borrowings	40.69	(134.68)
Increase/(Decrease) in Other Current Liabilities	(18.87)	28.01
Cash from operating activities	75.77	(64.14)
Income tax paid	(0.62)	(2.75)
Net Cash from operating activities	75.15	(66.89)
B. CASH FLOW FROM INVESTING ACTIVITIES:		
(Additions)/Dilution of Fixed Assets	(238.60)	(5.72)
Interest received	5.86	16.28
Loans given		
Net Cash used in investing activities	(232.75)	10.56
C. CASH FLOW FROM FINANCING ACTIVITIES:		
Repayment of long term borrowings	325.86	328.30
Interest and other Financial Charges	(135.09)	(280.74)
Long term borrowings		
Cash from Financing activities	190.77	47.55
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	33.17	(8.78)
Cash and Cash equivalents (Opening Balance)	8.26	17.04
Cash and Cash equivalents (Closing Balance)	41.43	8.26
Components of Cash and Cash Equivalents		
Cash and Cheques on hand	38.01	4.87
Bank Balances	3.39	3.39
Balance at the end of the year	41.43	8.26

Place: Hyderabad
Date: 14-11-2025

For Salguti Industries Limited

Salguti Raju Reddy
Director (DIN 00051603)

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SALGUTI
Industries Ltd.
Adding Value

SALGUTI INDUSTRIES LIMITED
12-288/6/4, Domalguda, Banjara Hills, Hyderabad - 500 034
CIN:-L25209TG1984PLC005048

BALANCE SHEET AS AT 30TH SEPTEMBER, 2025

(Amount Rs. In Lakhs)

Sr.No.	Particulars	As at 30 Sep, 2025 Unaudited	As at 31st Mar, 2025 Audited
I.	ASSETS		
1	Non-current assets		
	(a) Property, plant and equipment	491.84	359.55
	(b) Capital work-in-progress		
	(c) Other intangible assets		
	(d) Financial assets		
	i. Investments	3.35	3.35
	ii. Loans		
	iii. Other financial assets		
	(e) Deferred tax assets	338.28	348.80
	(f) Other non-current assets	28.28	22.22
		37.20	37.20
	Total Non-current assets	898.95	771.12
2	Current assets		
	(a) Inventories	2176.87	2,183.55
	(b) Financial assets		
	i. Trade receivables	2270.82	1,954.54
	ii. Cash and cash equivalents	41.43	8.26
	iii. Bank balances other than cash & cash equivalents		
	iv. Loans		
	v. Other financial assets		
	(c) Current Tax Assets (Net)	115.31	110.18
	(d) Other current assets	787.85	321.20
	Total current assets	5,392.28	4,577.73
	Total assets	6,291.23	5,348.85
II.	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity share capital	753.67	753.67
	(b) Other equity	161.60	153.79
	Total equity	915.27	907.46
	LIABILITIES		
1	Non-current liabilities		
	(a) Financial liabilities		
	i. Borrowings	2195.34	1,869.49
	(b) Provisions		
	(c) Deferred tax liabilities		
	(d) Other non-current liabilities		
	Total non-current liabilities	2,195.34	1,869.49
2	Current liabilities		
	(a) Financial liabilities		
	i. Borrowings	1592.21	1,551.52
	ii. Trade Payables	1523.67	
	Dues of small enterprises and micro enterprises		180.75
	Dues of creditors other than small enterprises and micro enterprises		756.67
	iii. Other financial liabilities		
	(b) Other Liabilities	55.59	74.47
	(c) Provisions	0.94	0.90
	(d) Current tax liabilities	8.21	7.59
	Total current liabilities	3,180.62	2,571.90
	Total liabilities	5,375.96	4,441.39
	Total equity and liabilities	6,291.23	5,348.85

Place: Hyderabad
Date: 14-11-2025

For Salguti Industries Limited

Salguti Raju Reddy
Director
(DIN 00051603)

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